Atty

Rountree, L. Clarke (former Attorney for Craig Chapman –Administrator)

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOI	D: 01/19/2011	CRAIG CHAPMAN, brother-in-law, was	NEEDS/PROBLEMS/COMMENTS:
		appointed Administrator with full IAEA	
		without bond on 09/08/2011.	Need Inventory and Appraisal and
		1	First Account or Petition for Final
Cor	nt. from	Letters issued on 09/09/2011.	Distribution or current written status
\vdash	Aff.Sub.Wit.		report pursuant to Local Rule 7.5
		Inventory and Appraisal was due 02/2012.	which states in all matters set for status hearing verified status reports
\vdash	Verified	First Account or Petition for Final Distribution	must be filed no later than 10 days
\vdash	Inventory	was due 09/2012.	before the hearing. Status Reports
	PTC	- Has ass 67,2512.	must comply with the applicable
	Not.Cred.	Notice of Status Hearing was mailed to L.	code requirements. Notice of the
	Notice of	Clarke Roundtree and Craig Chapman on	status hearing, together with a copy
	Hrg	11/08/2013.	of the Status Report shall be served
	Aff.Mail		on all necessary parties.
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: L∨
	Status Rpt		Reviewed on: 12/11/2013
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 1 – Garner

Donald J. Flores (Estate) Duarte, Evelyn S (pro per Executor) 2 Atty

Status Hearing

DO	D: 4/19/2007	EVELYN S. DUARTE , was appointed executor	NEEDS/PROBLEMS/COMMENTS:
		without bond and with full IAEA authority on	
		7/10/07.	
Со	nt. from		
	Aff.Sub.Wit.	Evelyn Duarte filed a Petition for final	
	Verified	distribution that was heard on 11/4/2013. There were numerous issue with the Petition	
	Inventory	for Final Distribution and therefore it was	
	PTC	denied.	
	Not.Cred.		
	Notice of	The Petition for Final Distribution showed the	
	Hrg	following unpaid liabilities of the estate;	
	Aff.Mail	Unpaid Creditor's Claims –	
\parallel	Aff.Pub.	Bank of America \$1,580.20	
	Sp.Ntc.	Walmart - \$508.15	
\parallel	Pers.Serv.	J.C. Penny -\$412.53	
	Conf. Screen	Sears - \$1,235.41	
	Letters	Total: \$3,736.29	
	Duties/Supp	Delinquent Property Tax - \$2,417.58 (per	
	Objections	petition)	
	Video	=	
	Receipt		
	CI Report		
	9202	1	
	Order	1	
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 12/11/13
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 2 – Flores

3 Donald Lewis McDaniels (CONS/PE)

Atty

Case No. 07CEPR01275

Atty Bagdasarian, Gary G. (for Donald Lewis McDaniels – Conservatee – Petitioner)

Helon, Marvin T. (for Wells Fargo Bank – Former Conservator of the Estate)

Status Hearing Re: Filing of a Final Account by Wells Fargo Bank

Age: 47	BRUCE BICKEL was appointed Successor	NEEDS/PROBLEMS/COMMENTS:
	Conservator of the Estate with bond in the amount	
	of \$280,000.00, and securities transferred to a	Off Calendar Final
	blocked account on 08/08/2013.	Account by Wells Fargo
Cont. from 101113	WELLS FARGO BANK, NA, was the former	Bank filed on 12/09/2013
Aff.Sub.Wit.	Conservator of the Estate.	and hearing is set for
Verified	Bond filed 08/16/2013 in the amount of \$280,000.00.	01/27/2014
Inventory	Bond filed 66/16/2013 Tine difficulti of \$200,000.00.	
PTC	Letters issued on 08/16/2013.	
Not.Cred.	Minute Order of 08/08/2013 set this matter for	
Notice of Hrg	hearing for filing of a final account by Wells Fargo	
Aff.Mail	Bank, NA, covering from the close of the last	
Aff.Pub.	account period 9-1-12 through current.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 12/11/2013
UCCJEA		Updates:
Citation ETR Notice		Recommendation: File 3 - McDaniels
FTB Notice		riie 3 - McDanieis

Simonian, Jeffrey D. (for Louis Wayne Wiebe – Executor)

DOD: 4-4-12	LOUIS WAYNE WIEBE, Son, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Executor with Full IAEA	Continued from 8-23-13, 10-11-13
	without bond and Letters issued on	
	6-25-12.	Minute Order 8-23-13: No appearances. Matter continued to 10/11/13. Jeffrey Simonian is ordered
Cont from 082313,	On 6-25-13, the Court set this status	to be personally present on 10/11/13 if the first
101113	hearing for the filing of the first	account and petition for final distribution have not
Aff.Sub.Wit.	account or petition for final	been filed.
Verified	distribution.	Note: A copy of the minute order was mailed to
Inventory		the attorney on 8-26-13.
PTC		Alice to Ouder 10 11 12: No supple system on The
Not.Cred.		Minute Order 10-11-13: No appearances. The Court sets the matter for an Order to Show Cause
Notice of Hrg		on 12-13-13 regarding Jeffrey Simonian's failure to
Aff.Mail		appear and imposition of sanctions in the amount
Aff.Pub.		of \$500.00. Jeffrey Simonian and Louis Wiebe are ordered to be personally present on 12-13-13.
Sp.Ntc.		Continued to 12-13-13. OSC set on 12-13-13.
Pers.Serv.		Note Associated to the state of the state
Conf. Screen		Note: A copy of the Minute Order and Order to Show Cause was mailed to the attorney at two
Letters		different addresses and to the Executor on 10-18-
Duties/Supp		13.
Objections		As of 12-11-13, nothing further has been filed.
Video		As of 12-11-10, floring former has been med.
Receipt		Note: 1&A filed 11-27-12 indicates a total estate
CI Report		value of \$208,915.73 consisting of cash and various real and personal property.
9202		real and personal property.
Order		<u>Note</u> : There are four (4) separate creditor's claims filed in this estate.
		Need first account or petition for final distribution or written status report per local rules.
		Need proof of service of Notice of Hearing on Wells Fargo Card Services per Request for Special Notice filed 6-5-12.
Aff. Posting	_	Reviewed by: skc
Status Rpt		Reviewed on: 12-11-13
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 4A – Wiebe
		4A

Atty Simonian, Jeffrey D. (for Louis Wayne Wiebe – Executor)

Order to Show Cause Re: Failure to Appear; Imposition of Sanctions in the Amount of \$500.00

DO	D: 4-4-12	LOUIS WAYNE WIEBE, Son, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Executor with Full IAEA without bond and	THE STATE OF THE S
		Letters issued on	
		6-25-12.	
		On 6-25-13, the Court set status hearing for 8-	
	Aff.Sub.Wit.	23-13 for the filing of the first account or	
	Verified	petition for final distribution.	
	Inventory	There were no appearances at the status	
	PTC	hearing on 8-23-13 or the continued status	
	Not.Cred.	hearing on 10-11-13.	
	Notice of		
	Hrg	On 10-11-13, the Court set this Order to Show	
	Aff.Mail	Cause for Attorney Simonian to show cause	
	Aff.Pub.	why he should not be sanctioned \$500.00 for	
	Sp.Ntc.	failure to appear.	
	Pers.Serv.	Notice of the OSC was mailed on	
	Conf.	10-18-13.	
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 12-11-13
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 4B – Wiebe

4B

5 Atty

Kruthers, Heather H (For Public Administrator)

	States Treating Re. Timing of the Tills! Account	NEEDS/PROBLEMS/COMMENTS:
		NEEDS/TROBLEMS/COMMENTS.
		Continued at the request of the
		Public Administrator per Minute
Cont from		
Cont. from		Order dated 09/06/2013 and
Aff.Sub.Wit.		set for hearing on 01/10/2014
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 12/11/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5 – Johnson

Rindlisbacher, Curtis D. (for Administrator Robert L. Johnson)

Probate Status Hearing Re: First Accounting or Petition for Final Distribution

DOD: 10/3/1994		ROBERT L. JOHNSON was appointed	NEEDS/PROBLEMS/COMMENTS:
		Administrator without bond and with Limited	
		IAEA authority on 7/31/12.	
Co	nt. from 100413 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub.	IAEA authority on 7/31/12. Letters issued 7/31/12. I.& A filed on 9/11/12 shows an estate valued at \$40,000.00 Minute order dated 7/31/12 set status hearing on 10/4/13 for the filing of the First Account or Petition for Final Distribution. Minute order indicates Mr. Rindlishbacher was present. Minute order dated 10/4/13 states no	1. Need first account, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
		appearances. The Court order Curtis	, '
	Sp.Ntc. Pers.Serv.	Rindlisbacher to be personally present on	
	Conf.	12/13/13. Copy of the minute order was	
	Screen	mailed to Curtis Rindlisbacher on 10/8/13.	
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order]	
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 12/11/13
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 6 - Johnson

Hemb, Richard E. (for Mary Leigh Jorgensen – daughter/Administrator)

DOD: 06/16/12	MARY LEIGH JORGENSEN, daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Administrator without bond on	
	09/04/12. Letters of Administration were	1. Need Accounting and/or
	issued on 09/07/12.	Petition for Distribution.
Cont. from 102513	Status Conference Statement filed 12/13/13	
Aff.Sub.Wit.	states: The administrator has sold the	
Verified	decedent's real property and performed all	
Inventory	other functions in administering the estate. The only action remaining is to sell the	
PTC	decedent's antique piano with an	
Not.Cred.	estimated date of death value of \$5,000.00.	
Notice of	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 12/11/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 7 – Storey

Atty Winter, Gary L. (for Aimee Holland – Successor Administrator)

DOD: 7-3-11	BARBARA MORGAN was appointed as	NEEDS/PROBLEMS/COMMENTS:
	Administrator on 10-11-12.	
	At the hearing on 10-11-12, the Court set this status hearing for the filing of the first	Note: On 12-9-13, the Court set status hearings for the Successor Administrator as follows: 1-10-14 (for filing of bond) 2-7-14 (for filing of I&A)
Aff Cb. \Aff	account or petition for final distribution.	2-6-15 (for first account or petition for final
Aff.Sub.Wit.	However Mr. Margan parted away and	distribution)
Verified	However, Ms. Morgan passed away and AIMEE HOLLAND was appointed as	Have you the Count many transition account
Inventory	Successor Administrator with bond of	However, the Court may require sooner account pursuant to Probate Code §10953.
PTC	= \$119,714.51 on 12-9-13. Bond has not yet	decomposition to trobate code 310/00.
Not.Cred.	been filed and Letters have not yet issued.	
Notice of	,	
Hrg	Pursuant to Probate Code § 10953(b), If a	
Aff.Mail	personal representative dies and a legal	
Aff.Pub.	representative is appointed for the	
Sp.Ntc.	deceased personal representative, the legal representative shall not later than 60 days	
Pers.Serv.	after appointment, unless the court extends	
Conf.	the time, file an account of the	
Screen	administration of the deceased	
Letters	personal representative.	
Duties/Supp		
Objections	Declaration of Attorney Winter filed 12-12-13 states Barbara Morgan passed	
Video	awaw 10-20-13. On 10-29-13, his office filed	
Receipt	for Letters of Administration to administer the	
CI Report	estate, which petition was heard and	
9202	approved on 12-9-13. Mr. Winter is currently	
Order	waiting for paperwork to file for	
Aff. Posting	Administrator's bond, and once received,	Reviewed by: skc
Status Rpt	bond will be filed and Letters can issue and	Reviewed on: 12-11-13
UCCJEA	the successor administrator can proceeding with a petition for final distribution or waiver of	Updates:
Citation	account. His best time estimate is to file	Recommendation:
FTB Notice	before	File 8 – Shaver
	2-28-14.	

Atty Beebe, James Kern (pro per Guardian)
Atty Beebe, Yvette Renee (pro per Guardian)

Status Hearing Re: Filing of the First Account

Age: 10 years	JAMES KERN BEEBE and YVETTE RENEE BEEBE	NEEDS/PROBLEMS/COMMENTS:
	were appointed co-guardians of the estate	
	on 10/3/12.	OFF CALENDAR. First Account filed
		and set for hearing on 1/30/2014.
Coult for the	All funds were ordered into a blocked	3 , , , , ,
Cont. from	account.	1. Need First Account or current
Aff.Sub.Wit.		written status report pursuant to
Verified	Receipt for blocked account filed on	Local Rule 7.5 which states in all
Inventory	11/30/2012.	matters set for status hearing
PTC	Inventory and Appraisal filed on 4/12/13	verified status reports must be
Not.Cred.	showing the estate valued at \$9,720.44.	filed no later than 10 days before
Notice of	= 1.15 mily 1.15 55.4.6 raiood at \$7,725.11.	the hearing. Status Reports must comply with the applicable code
Hrg	This status hearing was set for the filing of the	requirements. Notice of the status
Aff.Mail	first account.	hearing, together with a copy of
Aff.Pub.		the Status Report shall be served
Sp.Ntc.		on all necessary parties.
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 12/11/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 9 - Beebe
		0

Atty Beebe, James Kern (pro per Guardian)
Atty Beebe, Yvette Renee (pro per Guardian)

Age: 9 years	JAMES KERN BEEBE and YVETTE RENEE BEEBE	NEEDS/PROBLEMS/COMMENTS:
,	were appointed co-guardians of the estate	·
	on 10/3/12.	
		OFF CALENDAR. First Account filed
Cont. from	All funds were ordered into a blocked	and set for hearing on 1/30/2014.
Aff.Sub.Wit.	account.	
Verified	Receipt for blocked account filed on	
Inventory	11/30/2012.	2. Need First Account or current written status report pursuant to
PTC		Local Rule 7.5 which states in all
	Inventory and Appraisal filed on 4/12/13	matters set for status hearing
Not.Cred.	showing the estate valued at \$9,720.44.	verified status reports must be
Notice of	This status hadring a vege set for the filing of the	filed no later than 10 days before
Hrg Aff.Mail	This status hearing was set for the filing of the first account.	the hearing. Status Reports must
	ilisi decourii.	comply with the applicable code
Aff.Pub.		requirements. Notice of the status hearing, together with a copy of
Sp.Ntc.		the Status Report shall be served
Pers.Serv.		on all necessary parties.
Conf.		, '
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 12/11/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10 - Beebe

Atty Boyajian, Thomas M., sole practitioner (for Conservator Irene V. Santos)

Status Hearing Re: Filing of the First Account

Ag	e: 88 years	IRENE V. SANTOS, daughter, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Conservator of the Person and Estate on 11/8/2012 with bond set at \$123,895.00. Order	Need first account of the
		Appointing Probate Conservator was filed	conservatorship estate, or verified
		= 12/4/2012.	status report and proof of service
Co	nt. from		of notice of the status hearing
	Aff.Sub.Wit.	Minute Order dated 11/8/2012 from the	pursuant to Local Rule 7.5(B).
	Verified	hearing on the appointment of Conservator	рызоанно восанов 7.5(в).
	Inventory	set this Status Hearing on 12/13/2013 for filing of the first account.	<u>Note</u> : Court records show Attorney
	PTC	The first decoord.	Joel Murillo represented the
	Not.Cred.	Final Inventory and Appraisal filed 3/7/2013	Conservator, until Substitution of
	Notice of Hrg	shows an estate value of \$164,620.32 consisting	Attorney was filed on 11/21/2013, indicating Attorney Thomas Boyajian
	Aff.Mail	of cash (\$66,660.32) and real property.	represents the Conservator. Court
	Aff.Pub.		records show that following the Order
	Sp.Ntc.	Proof of Bond was filed 5/6/2013, and Letters	Appointing Probate Conservator filed
	Pers.Serv.	issued on <u>5/23/2013</u> .	12/4/2012, no documents were filed in
	Conf. Screen		this matter, including proof of bond
	Letters	Pursuant to Probate Code § 2620(a), first	and Letters of conservatorship, until the status hearing for filing of the
	Duties/Supp	account was due on <u>12/4/2013</u> .	Inventory and Appraisal was held on
	Objections		2/8/2013, at which time the Court was
	Video		informed by Attorney Murillo that
	Receipt		\$62,874.00 in cash was being used to
	CI Report		continue the estate forward and the
	9202		real estate was in the process of being rented, as stated in Minute Order
	Order		dated 2/8/2013.
	Aff. Posting		Reviewed by: LEG
	Status Rpt		Reviewed on: 12/11/13
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 11 – Murillo

Atty Lucich, Jr., Nicholas L., of Helon & Manfredo (for Eddie J. Rogers, Administrator)

Status Hearing Re: Proof of Deposit into Blocked Account

DOD: 10/12/2012		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
Cont. from		Receipt and Acknowledgement of Order for the Deposit of Money into
Aff.Sub.Wit.		Blocked Account filed 12/2/2013 shows
Verified		\$113,459.90 was deposited on
Inventory		11/26/2013.
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 12/11/13
UCCJEA	<u></u>	Updates:
Citation		Recommendation:
FTB Notice		File 12 - Rogers

12

Jon R. Alsdorf (Estate)
Wright, Janet L. (for Administrator Jocelyn Alsdorf) Status Hearing Re: Filing of the Inventory and Appraisal

DOD:11-26-11	JOCELYN ALSDORF, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Administrator with Will Annexed with Full IAEA without bond on 5-1-	Continued from 10-4-13
	13.	Communed from 10-4-13
0 16 100410	_	Minute Order 10-4-13: Counsel informs
Cont. from 100413 Aff.Sub.Wit.	On 5-1-13, the Court set this status hearing for	the Court that they are waiting on the
Verified	filing the Inventory and Appraisal.	statements.
Inventory	Inventory and Appraisal Partial No. 1 was	As of 12-11-13, no I&A has been filed. The
PTC	filed 5-22-13.	following issue remains:
Not.Cred.	Report of Counsel filed 10-1-13 states the	Need Final I&A or verified written
Notice of	administrator has identified several financial	status report.
Hrg	accounts to be appraised; however,	·
Aff.Mail	statements had to be requested. Some	
Aff.Pub.	financial institutions required updated certified Letters, so obtaining and	
Sp.Ntc.	transmitting those have caused delay. It is	
Pers.Serv.	anticipated that the final I&A will be filed	
Conf.	within 60 days.	
Screen	_	
Letters	_	
Duties/Supp	_	
Objections	_	
Video Receipt		
CI Report	-	
9202	=	
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 12-11-13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 13 - Alsdorf

Atty McCloskey, Daniel T., of Tuttle & McCloskey (for Gregory L. Taylor, Administrator with Will Annexed)

Status Hearing Re: Filing of the Bond

DOD: 2/16/2009		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order		 Status Report Pursuant to Local Rule 7.5 filed on 12/2/2013 states: On 11/5/2013, the Court granted the Petitioner's Petition for Letters of Administration and ordered a bond in the amount of \$205,000.00; Petitioner failed to qualify for a bond through Farmers Insurance; Petitioner [filed on 12/2/2013 a Third Amended Petition for Probate] to request Limited authority as Administrator, [which is set for hearing on 1/23/2014.]
Aff. Posting	 	Reviewed by: LEG
Status Rpt	<u> </u>	Reviewed on: 12/11/13
UCCJEA	-	Updates:
Citation		Recommendation:
FTB Notice		File 14-Taylor

14

Guadalupe H. Teixeira (Estate)

Docker, William F. (for Carol Goulart – Executor)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 8-24-12	CAROL GOULART, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Executor with Full IAEA	
	without bond on 7-8-13.	Note: The original petition for probate estimated the value of the estate to be \$950,000.00, including real
	= <u>-</u>	and personal property, and income from real
	Letters Testamentary issued on	property. Pursuant to the decedent's will, the heirs
Aff Code VACA	7-9-13.	are the Executor and her brother Anthony Angel
Aff.Sub.Wit.		Teixeira aka Tony Teixeira, Jr., who was named as a
Verified	On 7-8-13, the Court set this status hearing for filing of the Inventory and	co-executor, but declined to serve.
Inventory	Appraisal.	Note: At least four creditor's claims have been filed
PTC	- Approximation	totaling \$207,806.92 including a claim filed by
Not.Cred.		Executor in pro per alleging \$160,000.00 owed for
Notice of Hrg		bills paid over the years 2001-2010.
Aff.Mail		Note: The California Franchise Tax Board filed a
Aff.Pub.		Request for Special Notice on
Sp.Ntc.		8-26-13 pursuant to Probate Code §1252.
Pers.Serv.	7	1. No allowed and Americal and State of the S
Conf. Screen		Need Inventory and Appraisal or verified written status report pursuant to local rules.
Letters		
Duties/Supp		The Court may require clarification as to the status of the Executor's representation by
Objections		Attorney Docker, given the Creditor's Claim filed
Video	7	11-12-13, which appears to have been filed
Receipt		without attorney preparation.
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 12-11-13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 15 – Teixeira
		15

Atty Teixeira, J. Stanley, sole practitioner (for Administrator Shawn M. Murphy)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 2/26/2013	SHAWN M. MURPHY, son, was appointed	NEEDS/PROBLEMS/COMMENTS:
DOD. 2/20/2010	Administrator with Full IAEA without bond on	TALLES / TROBLEMS / COMMINICATION
	7/11/2013.	
	7,11,2010.	1. Need Final Inventory and
	Letters issued on 7/12/2013.	Appraisal pursuant to Probate
Cont. from		Code § 8800(b), or verified
Aff.Sub.Wit.		
Verified	Pursuant to Probate Code § 8800(b), Final Inventory	status report and proof of
Inventory X	and Appraisal was due 11/11/2013.	service of notice of the status
PTC		hearing pursuant to Local
Not.Cred.	Attion to Overland and A 7/11 /0012 from the other mineral and	Rule 7.5(B).
Notice of Hrg	Minute Order dated 7/11/2013 from the hearing on	
	the petition for letters of administration set the	
Aff.Mail	matter for a Status Hearing for filing of the final	
Aff.Pub.	inventory and appraisal on 12/13/2013.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 12/11/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 16 - Murphy

16

Lan Nguyen (CONS/P)

Dornay, Val J. (for Ngoi Nguyen – Conservator)

Status Hearing Re: Blocked Account

Sidios nediling ke. biocked Account		
Age: 30	NGOI NGUYEN, Father, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Conservator of the Person and Estate on 9-	
	19-13 with funds placed into a blocked	OFF CALENDAR
	account.	
Cont. from 102513		Receipt for blocked account was filed
	On 9-19-13, the Court set this status hearing	11-27-13.
Aff.Sub.Wit.	re receipt for blocked account.	
Verified		Note to Attorney re upcoming status
Inventory		hearing: The I&A has not yet been filed.
PTC		Pursuant to Minute Order of
Not.Cred.		9-19-13, a status hearing for the filing of
Notice of		the Inventory and Appraisal is set for 1-
Hrg		24-14.
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 12-11-13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 17 - Nguyen
1151101100	<u> </u>	

Atty Winter, Gary L., sole practitioner (for Administrator Heather D. Sandstrom)

Status Hearing Re: Bond

	Sidios fiediling Re. Borid	
DOD: 9/3/2013		NEEDS/PROBLEMS/COMMENTS:
	-	OFF CALENDAR
		OH CALLINDAR
Coul frame	-	Proof of Bond posted in the amount of
Cont. from		\$188,000.00 was filed 12/2/2013.
Aff.Sub.Wit.		\$100,000.00 was med 12/2/2013.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg	-	
Aff.Mail		
Aff.Pub.	-	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters	=	
Duties/Supp	=	
Objections	=	
Video	=	
Receipt		
CI Report	1	
9202	1	
Order	1	
Aff. Posting		Reviewed by: LEG
Status Rpt]	Reviewed on: 12/11/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 18 – Miller

19 Atty

Probate Status Hearing Re: Terminate Conservatorship due to the Conservator's Declining Health

Ag	e: 80 years	CONNIE RIOS, sister, was appointed as successor conservator on 11/14/1985.	NEEDS/PROBLEMS/COMMENTS:
		This status hearing was set due to the conservator, Connie Rios's, inability to continue as conservator due to her	
Со	nt. from	declining health.	
	Aff.Sub.Wit.	Notice of Status Hearing was mailed on	
	Verified	Connie Rios and Naomi Cruz on 11/4/13.	
	Inventory		
	PTC		
	Not.Cred.		
	Notice of		
	Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: KT
<u> </u>	Status Rpt		Reviewed on: 12/11/13
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 19 – De Los Santos

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 1-11-13	NORA LEE KENNEDY SHOCK, Sister, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Executor with Full IAEA without	
	bond and Letters issued on 5-23-13.	Continued from 10-25-13
Cont. from 102513	On 5-23-13, the Court set this status hearing for	Minute Order 10-25-13: No
	filing the Inventory and Appraisal.	appearances. Matter continued to
Aff.Sub.Wit.		12-13-13. The Court orders Nora
Verified		Shock to be personally present on 12-13-13 if the inventory and
Inventory		appraisal is not filed.
PTC		арримом и полистином
Not.Cred.		A copy of the minute order was
Notice of Hrg		mailed to Nora Lee Kennedy Shock
Aff.Mail		on 11-8-13.
Aff.Pub.		As of 12 11 12 modbing friedbay has
Sp.Ntc.		As of 12-11-13, nothing further has been filed. The following issue
Pers.Serv.		remains:
Conf. Screen		
Letters		Need Inventory and
Duties/Supp		Appraisal or written status
Objections		report per local rules.
Video		Note: Petitioner has filed Notice of
Receipt		Proposed Action indicating intent to
CI Report		sell certain real property; however,
9202		Inventory and Appraisal has not yet
Order		been filed.
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 12-11-13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 20 - Kennedy

21 Cesar Juan Calvillo Tinoco (CONS/P)

Case No. 13CEPR00871

Pro Per Tinoco de Calvillo, Celia (Pro Per Petitioner, mother)

Pro Per Calvillo, Sally (Pro Per Petitioner, sister)

Status Hearing Re: Receipt of Account

	Sidios flediling Re. Receipt of Account	
Age: 20 years		NEEDS/PROBLEMS/COMMENTS:
DOB: 2/16/1993		
		OFF CALENDAR
Cont. from		Bank account statement received
Aff.Sub.Wit.		12/5/2013.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 12/11/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 21 – Tinoco

21

Atty

Zavala, Gilbert (for Administrator Victor W. Siders, Sr.)

Status Hearing Re: Failure to File Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD: 12/15/1999	VICTOR W. SIDERS, Sr. was appointed as	NEEDS/PROBLEMS/COMMENTS:
	Administrator with Will Annexed with full IAEA	
	authority and without bond on 3/20/2003.	
		Need inventory and appraisal
Comb from	Letters issued on 3/21/2003.	and first account or petition for
Cont. from	-	final distribution or current written
Aff.Sub.Wit.	I & A was due August 2003.	status report pursuant to Local
Verified	First account or petition for final distribution	Rule 7.5 which states in all matters set for status hearing verified
Inventory	was due March 2004.	status reports must be filed no
PTC	was add March 2004.	later than 10 days before the
Not.Cred.	Notice of Status Hearing was mailed to	hearing. Status Reports must
Notice of	Attorney Gilbert Zavala and to Administrator	comply with the applicable code
Hrg	Victor W. Siders on 10/31/2013.	requirements. Notice of the status
Aff.Mail		hearing, together with a copy of
Aff.Pub.		the Status Report shall be served
Sp.Ntc.		on all necessary parties.
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 12/11/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 22 – Siders

Atty Kruthers, Heather H (for the Public Administrator/successor Administrator)

Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 9/16/2002	DANNY EVERHART was appointed as	NEEDS/PROBLEMS/COMMENTS:
	Administrator with Will Annexed, with full IAEA	
	authority and bond of \$33,000.00 on	Need first account or petition for
	1 /7/2003.	final distribution or current written
Cont. from	- CI 0/7/0000 1 1	status report pursuant to Local
Aff.Sub.Wit.	Bond was filed on 2/7/2003 and Letters	Rule 7.5 which states in all matters
	issued.	set for status hearing verified
Verified	Danny Everhart was removed as	status reports must be filed no later than 10 days before the
Inventory	Administrator by minute order dated	hearing. Status Reports must
PTC	4/28/2005 and the PUBLIC ADMINISTRATOR	comply with the applicable code
Not.Cred.	was appointed successor Administrator.	requirements. Notice of the status
Notice of		hearing, together with a copy of
Hrg	Letters issued to the Public Administrator on	the Status Report shall be served
Aff.Mail	5/31/2005.	on all necessary parties.
Aff.Pub.		
Sp.Ntc.	Order for Surcharge against Danny Everhart in the amount of \$61,740.46 was entered on	
Pers.Serv.	11/21/2006.	
Conf.	11/21/2000.	
Screen	Receipt of payment of \$33,000.00 on the	
Letters	bond was filed on 1/27/2007.	
Duties/Supp]	
Objections	Notice of Status Hearing was mailed to Attorney Heather Kruthers on 10/31/2013.	
Video	Anomey healther Normers of 10/31/2013.	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 12/11/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 23 – Bohn-Everhart

Henry, Jerry E (for Administrator with Will Annexed Anthony Petrelli)

Status Hearing Re: Failure to File Inventory and Appraisal and Failure to File a First Account or Petition for Final Distribution

DOD:		NEEDS/PROBLEMS/COMMENTS:
		, ,
	=	
Cont. from	=	OFF CALENDAR. Petition to
Aff.Sub.Wit.	=	Terminate Further Proceedings has been filed and is set for hearing on 1/13/2014.
Verified	=	illed and is serior riedning or 17 13/2014.
Inventory	=	
PTC	=	
Not.Cred.	=	
Notice of	1	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	4	
CI Report		
9202	4	
Order	_	
Aff. Posting	4	Reviewed by: KT
Status Rpt	-	Reviewed on: 12/11/13
UCCJEA	-	Updates:
Citation	-	Recommendation:
FTB Notice		File 24 – Petrelli